At Home Receives Court Approval for Financial Restructuring Plan

Expects to Emerge from Court-Supervised Restructuring Process in the Coming Weeks

Continuing to Serve Customers In-Store and Online with Inspiring Design and Decorating Solutions

DALLAS – [DATE] – At Home Group Inc. ("At Home" or the "Company") today announced that the U.S. Bankruptcy Court for the District of Delaware (the "Court") has confirmed At Home's Plan of Reorganization (the "Plan"). At Home expects to complete the transactions set forth in the Plan and emerge from its court-supervised restructuring in the coming weeks.

"We are pleased to have reached this important milestone in our efforts to position At Home for future success," said Brad Weston, Chief Executive Officer of At Home. "Thanks to the hard work of our team over the last few months, we have now accomplished all that we set out to achieve at the beginning of this process. Having received this approval, we are one step closer to emerging from our court-supervised process with a fully de-levered balance sheet, a more profitable operating model and new financial resources to invest in our strategic initiatives."

Weston continued, "Throughout this process, our team members have remained unwavering in their focus on continuing to serve and inspire our customers. Their dedication and the ongoing support of our financial stakeholders, vendors and suppliers has allowed us to deliver on the goals we outlined at the beginning of this process on an expedited basis. We look forward to entering our next phase as a more resilient, more competitive business."

Weston concluded, "As we move forward with a fully optimized store fleet, team members across all of our At Home stores are helping customers prepare for Halloween and the seasonal transition to Fall. We are gearing up for the upcoming Holiday season and look forward to continuing to welcome and serve customers in our stores and online."

Under the terms of the Plan, upon emergence, At Home will have eliminated substantially all of its nearly $2 billion in funded debt and will have access to approximately $500 million under an asset-based loan. Following the consummation of its restructuring, the Company will execute a transition of ownership of At Home to a group of its lenders, including funds affiliated with Redwood Capital Management, LLC, Farallon Capital Management, L.L.C., and Anchorage Capital Advisors, L.P.

Additional information regarding At Home's court-supervised process is available at AtHomeRestructuring.com.

Court filings and other information related to the proceedings, including instructions on how to file a proof of claim, are available on a separate website administered by the Company's claims agent, Omni Agent Solutions, Inc. ("Omni"), at https://omniagentsolutions.com/AtHome, by calling Omni toll-free at (888) 818-9346 or (747) 293-0014 for calls originating outside of the U.S. or Canada, or by sending an email to AtHomeInquiries@OmniAgnt.com.

Advisors

Kirkland & Ellis is serving as legal counsel, PJT Partners is serving as investment banker, AlixPartners is serving as financial advisor and Hilco Real Estate is serving as real estate consultant to At Home. Joele Frank, Wilkinson Brimmer Katcher is serving as strategic communications advisor.

Dechert LLP is serving as legal counsel and Evercore Group LLC is serving as financial advisor to the ad hoc group of lenders.

About At Home:

AT HOME believes your home should be a reflection of your personal style – warm, thoughtful and inviting. As your go-to source for design and decorating inspiration, AT HOME offers exclusive, elevated collections that blend value with distinctive style. The Company is passionate about helping customers Design Their Life AT HOME with beautiful, accessible solutions that inspire and engage. Headquarters in Coppell, Texas, AT HOME currently operates 232 stores in 39 states. For more information, please visit us online at athome.com.

Contacts

For Media

Joele Frank, Wilkinson Brimmer Katcher
Meaghan Repko / Aaron Palash / Carly King
212-355-4449

For Landlords

Hilco Real Estate, LLC

Daniel O'Brien
dobrien@hilcoglobal.com
847-504-2475

Adam Humerick
ahumerick@hilcoglobal.com
847-504-3265